

Ukrainian leasing market survey: 3rd quarter 2010

The following data and conclusions of Ukrainian leasing market for the 3rd quarter 2010 were carried out by Association “Ukrainian Union of Lessors” aside with Ukrainian Commission for Regulation of Financial Services Market. The survey was performed as the analysis of the official statistic reports of the leasing companies for the 3rd quarter 2010 provided for the Union by the Committee.

Diagram 1: Number and value of the financial leasing agreements, starting from the 1st quarter 2007 till 3rd quarter 2010 (all data are given at the end of the period)

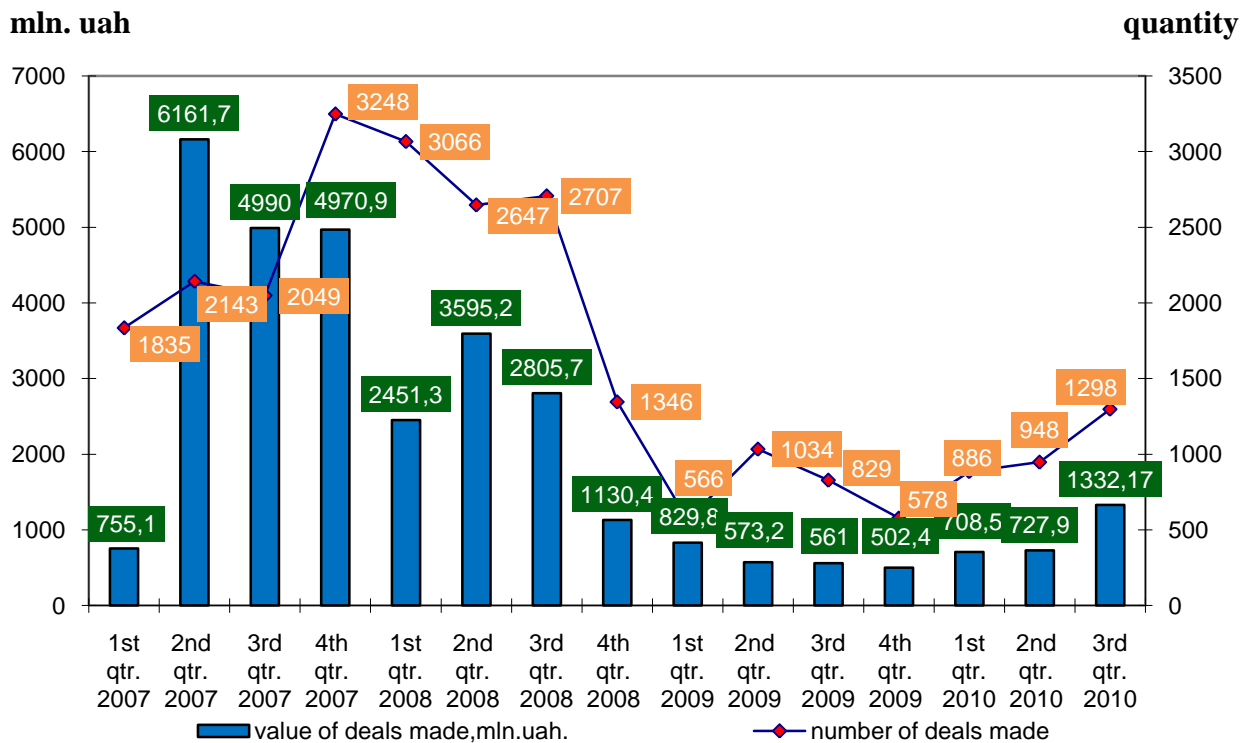


Diagram 2: Number and value of the ongoing financial leasing agreements starting from the 1st quarter 2007 till 3rd quarter 2010.

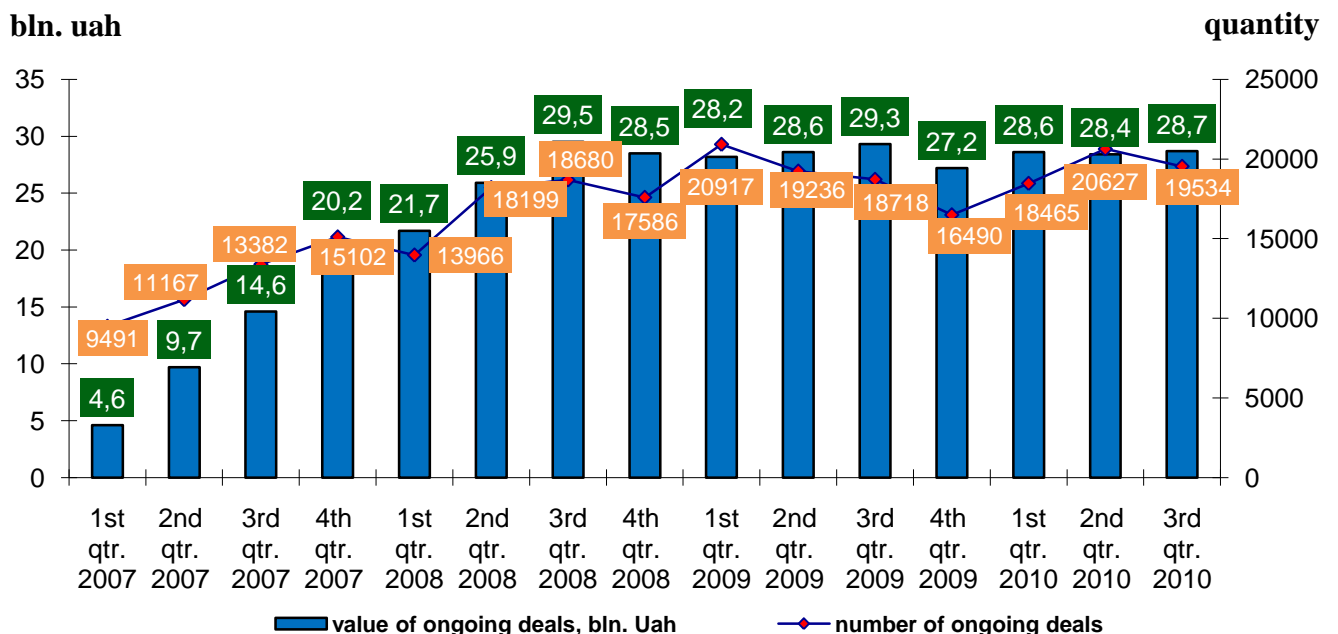
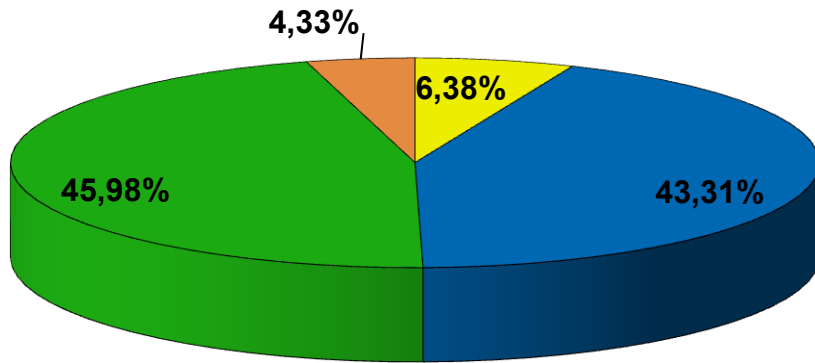


Diagram 3: Value of ongoing financial leasing agreements after the term of action in 2009 and 2010.

Date of research: 30.09.2010



- less than 2 years
- more than 2 or equal to 5 years
- more than 5 or equal to 10 years
- more than 10 years

Date of research : 30.09.2009

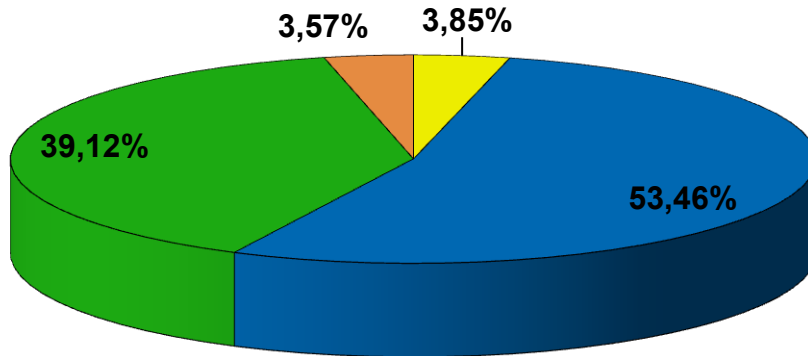


Diagram 4: The cost distribution among the industries compared to previous period.

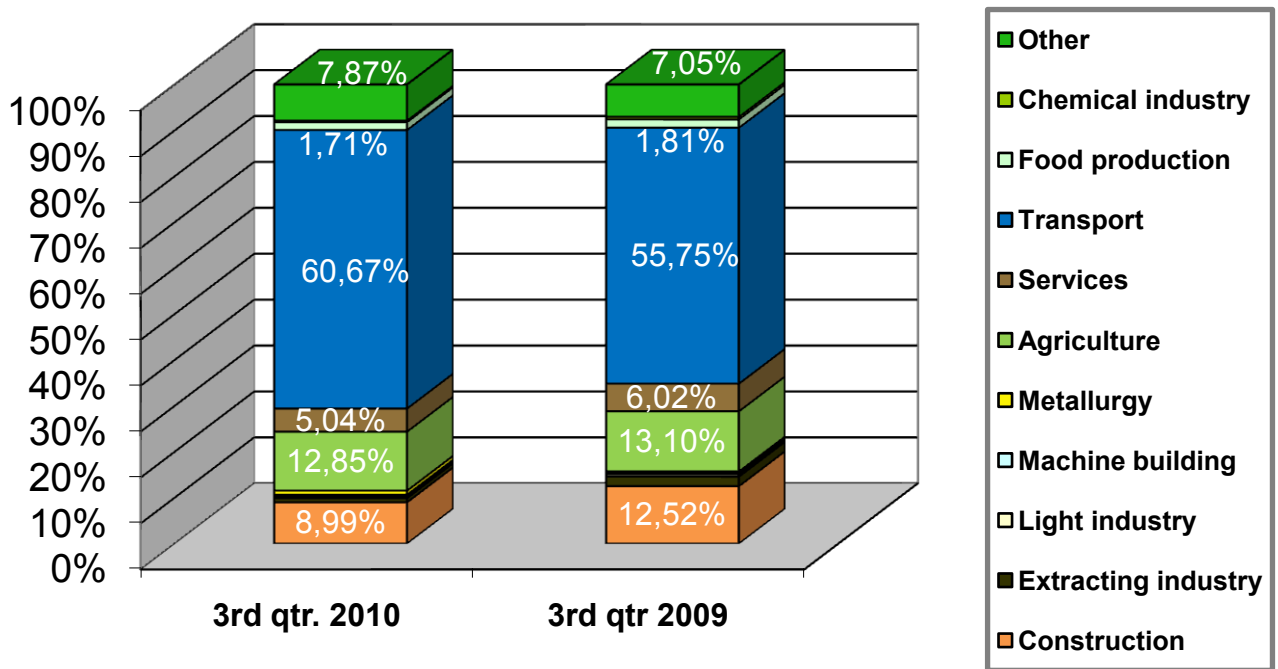


Diagram 5: The cost distribution among the leasing products compared to previous period.

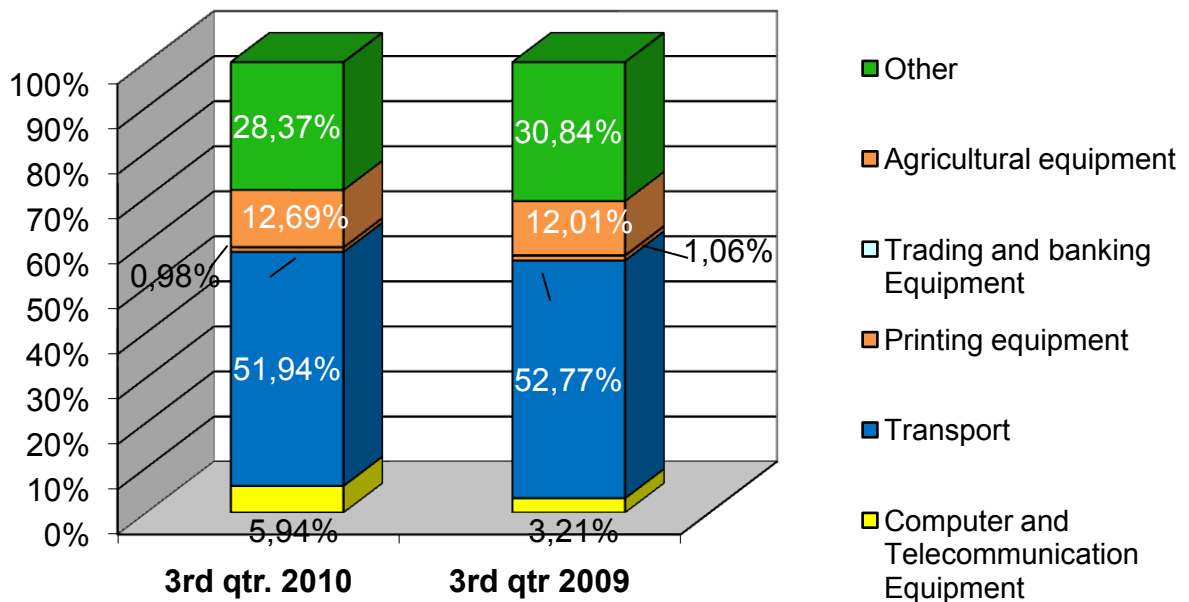
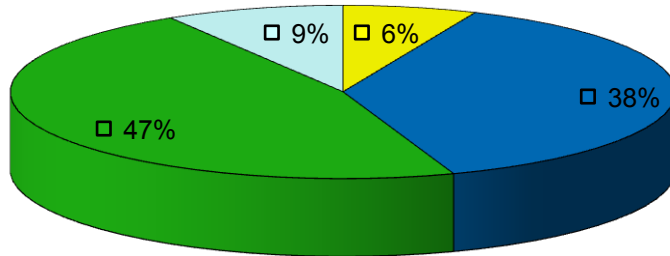


Diagram 6: Cost division of purchased leasing objects at the 3rd quarter 2010 compared to the previous periods.

Date of research : 30.09.2010



I group II group III group IV group

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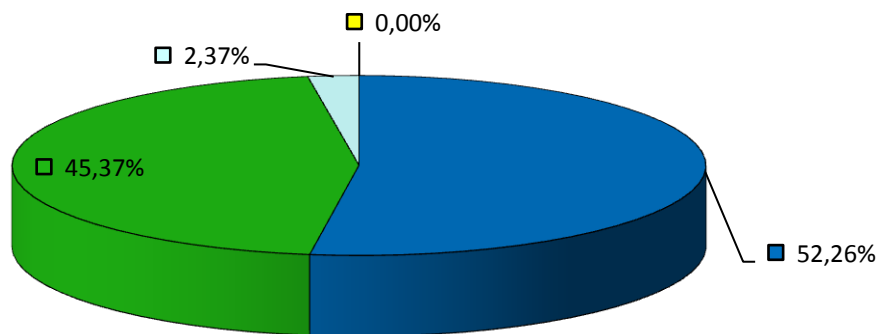


Diagram 7: Structure of funding of leasing transactions in the reporting period

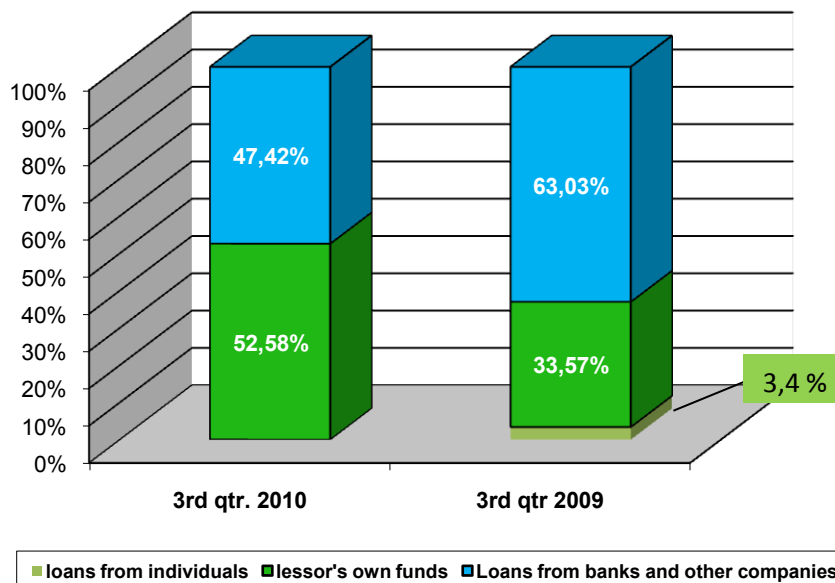
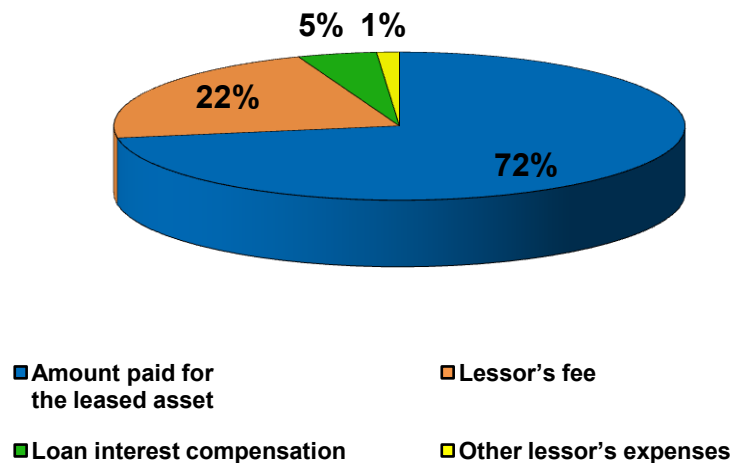


Diagram 8: Cost division of leasing payments in the 3rd quarter 2010



The key results of the survey are represented by the following data:

- the quantity of the financial leasing contracts made during the 3rd quarter 2010 increased on 469 (56,5%) compared to the similar period of last year and equals to 1298 contracts;
- the value of signed leasing contracts doubled the number in compare to the similar period of last year and equals to 1,33 bln. UAH;
- the value of the ongoing financial leasing contracts at the end of the 3rd quarter 2010 decreased on 0,5 bln.UAH compared to the end of the 3rd quarter 2009 and equals to 28,7 bln. UAH;
- the average size of the ongoing single contract decreased on 0,36 mln. UAH at the end of the 3rd quarter 2010 and equals approximately to 1,02 mln. UAH;
- the amount of the ongoing contracts at the end of the period equals to 19534 contracts;
- in the reporting period, compared to the similar period of 2009, there has been 10,15 % decline of the contracts with maturity from 5 to 10 years, 6,86 % increase of the contracts (from 2 to 5 years), 2,53% upward shift of short-term contracts (up to 2 years) and 0,76% upward shift long-term contracts (more than 10 years).
- among financial leasing contracts, as well as before, the highest demand was performed by transport (60,76%), agriculture (12,85%), construction (8,99%) and services (5,04%).
- in the current period the leasing operations were financed by own funds and loaned funds : including bank loans (47,42 %), which decreased almost on 15% compared to the similar period of last year. At the same time own funds of leasing companies increased more than 15% and equal to 52,58%.